

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 10/01/2024

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| <b>National Stock Exchange of India Ltd.</b><br>Listing Deptt., Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai - 400 051 | <b>BSE Ltd.</b><br>Regd. Office: Floor - 25,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai-400 001. |
| <b>NSE Scrip: UNOMINDA</b>   | <b>BSE Scrip: 532539</b>  |

**Sub:- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Minda I Connect Pvt. Ltd. ("Transferor Company") with Uno Minda Limited (formerly known as Minda Industries Ltd. ("Transferee Company"))**

Dear Sirs,

This is in continuation to our earlier communication dated 12<sup>th</sup> December 2023 regarding the subject matter cited above, we wish to inform you that the Scheme of Amalgamation (the "Scheme") of Minda I Connect Pvt. Ltd. ("Transferor Company") with Uno Minda Limited (formerly known as Minda Industries Ltd. ("Transferee Company")) and their respective shareholders and creditors, has been sanctioned by the Hon'ble National Company Law Tribunal, Court II, New Delhi ('NCLT') vide Order dated December 12, 2023. The certified true copy of the order was received on December 20, 2023.

We wish to inform that, the certified copy of NCLT order has been filed with the Registrar of Companies, NCT of Delhi & Haryana by both the Transferor Company and the Transferee Company today i.e. on 10<sup>th</sup> January, 2024 and accordingly, the Scheme has become effective from Wednesday, 10<sup>th</sup> January, 2024. The Appointed Date for the Scheme is 01<sup>st</sup> April, 2023.

As per the Scheme the Record Date of Transferor Company is the Effective Date, as such shareholders of the Transferor Company i.e Minda I Connect Pvt Ltd as on 10<sup>th</sup> January, 2024 shall be entitled to receive shares of Transferee Company i.e Uno Minda Ltd as per share swap ratio as mentioned in the scheme.

We further wish to inform that in terms of the Scheme, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Company, upon effectiveness of the Scheme. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause V:

Tarun  
Kumar  
Srivastava

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by Tarun Kumar  
Srivastava  
Date: 2024.01.10  
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*Tarun Kumar Srivastava*



**Uno Minda Limited (formerly known as Minda Industries Limited)**

CIN: L74899DL1992PLC050333, Regd. Office: B-64/1, Wazirpur Industrial Area, Delhi-110052,  
(Corporate) Village Nawada Fatehpur, P.O. Sikanderpur Bodda, Manesar, Distt. Gurgaon, Haryana - 122004, INDIA  
T: +91 124 2290427/28, 2290693/94/96 Fax: +91 124 2290676/95, Email - info@unominda.com, www.unominda.com

*"The Authorised Share Capital of the Company is Rs. 7,22,75,33,980 (Rupees Seven Hundred and Twenty-Two Crores Seventy-Five Lakh Thirty-Three Thousand Nine Hundred Eighty Only) consisting of 1,79,15,19,740 (One Hundred Seventy-Nine Crores Fifteen Lakh Nineteen Thousand Seven Hundred Forty Only) equity shares of Rs. 2/- (Rupees Two only) each, 2,75,00,000 (Two Crore Seventy-Five Lakh Only) 8% Non-Cumulative Redeemable Preference Share of Rs. 10/- (Rupee Ten only) each and 3,36,94,945 (Three Crore Thirty-Six Lakh Ninety-Four Thousand Nine Hundred Forty-Five only) 0.01% Non-Convertible Redeemable Preference Shares of INR 100/- (Rupees One Hundred only) each."*

Please take the same on records.

Thanking you.

Yours faithfully,  
**For Uno Minda Limited**  
(Formerly known as Minda Industries Limited)



**Tarun Kumar Srivastava**  
**Company Secretary & Compliance Officer**  
**M No. A11994**



**Tarun  
Kumar  
Srivastava**

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